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Ocelot Partners Limited (the "Company")

13 March 2017

Admission to Trading on the London Stock Exchange

The Company today announces the admission of its 41,790,000 ordinary shares and 42,490,000 warrants to the standard listing segment of the Official List of the UK Listing Authority and to trading on the London Stock Exchange's main market for listed securities under tickers "OLOT" in respect of the ordinary shares and "OLOTw" in respect of the warrants.

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This announcement does not contain or constitute an offer of, or the solicitation of an offer to buy or subscribe for, securities in any jurisdiction including the United States, Australia, Canada or Japan. The securities referred to herein have not been registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered, sold, transferred or delivered, directly or indirectly, in or into the United States absent registration under the Securities Act or an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There will be no public offer of the securities in the United States.

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